

Gift of Security Transfer Notification Form

You must contact your broker with instructions to transfer securities to Purdue. The purpose of this form is to notify Purdue of an anticipated transfer of securities and to indicate where you want the dollars to go. Federal privacy statutes may prevent your broker from providing us with any personal information, including your name. This form allows us to know who transferred a gift of securities.

Provide your broker with the following information to request specific transfer instructions:

Purdue Foundation

Mary Stultz (765) 588-1220 or Mary Anne Schmidt (765) 588-1219

1281 Win Henschel Boulevard

West Lafayette, IN 47906

prf@purdue.edu

 **Donor Information**

Name _____

Street address _____

City _____

State _____ Zip code _____

Telephone _____

E-mail _____

 **Broker Information**

Brokerage firm _____

Broker name _____

Broker phone _____ Broker fax _____

 **Transfer of Securities Information**

Anticipated date of transfer _____

Description of securities being transferred: (Indicate the name of each security, the number of shares, and the approximate dollar value)

Designation of gift: (If the gift is to be split among accounts, also note how many shares or dollars for each designation)