



## Securing a Legacy *Endowments and Planned Gifts*

All planned gifts qualify for recognition in the R.B. Stewart Society. Please complete the following form and return in the provided envelope. Statements of support are used to help Purdue University project future financial support and gift expectancies.

As an indication of my/our support for Purdue, I/we are pleased to report that I/we have made a gift as follows:

- |   |  |
|---|--|
| <input type="checkbox"/> Bequest — will provision or living trust provision | <input type="checkbox"/> Charitable Remainder Trust  |
| <input type="checkbox"/> Cash Gift  | <input type="checkbox"/> Life Insurance              |
| <input type="checkbox"/> Securities   | <input type="checkbox"/> Retirement Plan Beneficiary |
| <input type="checkbox"/> Personal Property                                  | <input type="checkbox"/> Real Estate                 |
| <input type="checkbox"/> Charitable Gift Annuity                            | <input type="checkbox"/> Other _____                 |
| <input type="checkbox"/> Charitable Lead Trust                              |  |

I/We estimate that the current value of my/our provision for Purdue is \$\_\_\_\_\_.

Purdue recognizes that values are subject to change, and this estimate does not constitute a legal binding agreement.

My/Our gift is designated for the following purpose(s):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

- ☐ Yes, please enroll me/us in the R.B. Stewart Society; however, I/we choose to remain anonymous and not be publicly recognized.



The Purdue for Life Foundation (PFLF) is an independent organization that acts for the benefit of Purdue University.  
//EA/EOU

### R.B. Stewart Society

#### Planned Giving

Phone: 765-494-8657

Web: [purdueforlife.org/planned-and-estate-gifts](http://purdueforlife.org/planned-and-estate-gifts)

Email: [plangift@purdueforlife.org](mailto:plangift@purdueforlife.org)